



Golden Minutes

June 2025

Table of Contents

Executive Summary	02
Key Market Influences	03
Gold Price	04
Silver Price	05
US Dollar Index	06
YTD Performance of Assets	07
Strategies	08

Golden Minutes is a member-exclusive insight report to catch up with market updates of the month. This report is for informational purposes only and should not be considered financial or investment advice.





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► GOLD

Bloomberg

Executive Summary

Gold and silver continue to grow steadily, while The U.S. Dollar Index has weakened further amid political tensions. Technology and sustainability sectors support a strengthening stock market and precious metal gains.

- **Gold rose +27.9% YTD** as investors turned to safe-haven assets amid geopolitical tension and inflation concerns.
- **Silver gained +23.3% YTD**, supported by gold's rise and growing demand in green technologies like solar and EVs.
- **The U.S. dollar fell -8.7% YTD** due to policy uncertainty, rising debt, and expected Fed rate cuts.
- **Bitcoin climbed +13.5% YTD** as institutional adoption grew and investors sought protection from fiat instability.
- **The S&P 500 rose +3.6% YTD**, driven by strong tech stocks and optimism around a soft economic landing.



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Key Market Influences



- **Concerns about trade tensions and global politics:** Talks of trade restrictions, rising inflation rates, and geopolitical tensions have contributed to recent market instability.
- **A weaker U.S. dollar:** Investors and central banks are moving their investments away from the U.S. dollar in hopes of reducing their reliance on a single currency as de-dollarization trends take hold of the current market.
- **Economic and industrial demand:** Developing applications for precious metals drive market demand. Silver has been recently discovered as an asset in sustainable technologies.

Sources: [Coherent Market Insights](#), [LBMA](#), [J.P. Morgan](#)

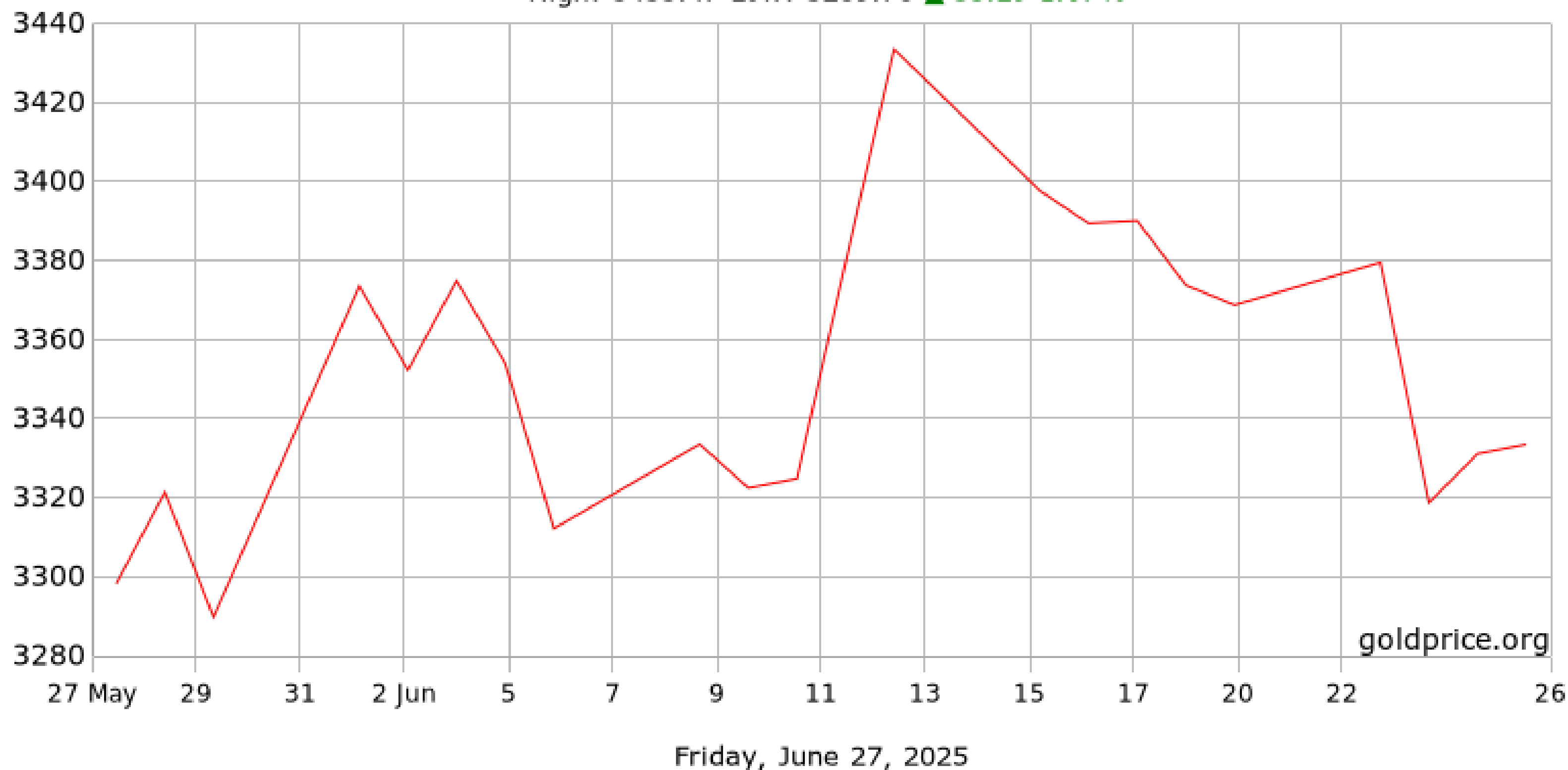


Gold Price

30 Day Gold Price in USD/oz

Last Close: 3333.51

High: 3433.47 Low: 3289.78 ▲ 35.29 1.07%



27/ June / 2025: USD 3295.94 / ozt

Like last month, gold prices saw highs and lows in June, ranging from \$3289.78 to \$3433.47. Gold value peaked about halfway through June and has since tapered. This tumultuous period reflects instability in the precious metals market, likely due to investors and central banks moving their reserves from specific currencies to assets that will instead protect their wealth. Still, gold's value remains high in comparison to previous months. The safe haven asset is up 28% since the start of 2025.

Sources: [Gold Price](#)



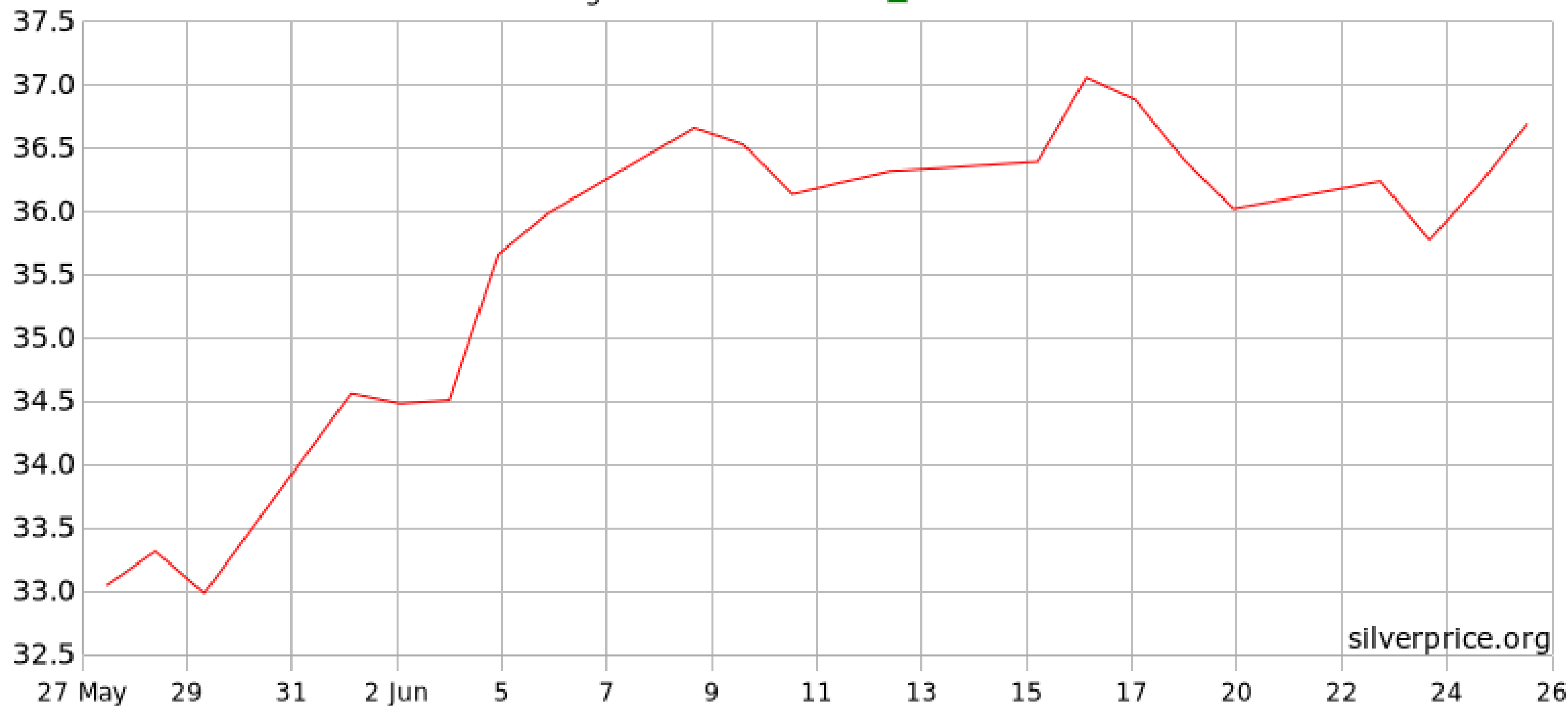
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Silver Price

30 Day Silver Price in USD/oz

Last Close: 36.70

High: 37.06 Low: 32.98 ▲ 3.65 11.05%



Friday, June 27, 2025

27/ June / 2025: USD 36.56 / ozt

Silver demonstrated impressive growth in June, likely due to its essential role in sustainable technology development. Unlike last month, silver has experienced steady upward growth. Its lowest price was \$32.9/ozt at the start of the month, it peaked halfway through at \$37/ozt, and is ending the month valued at \$36.7/ozt. Silver had higher gains than gold this month with a 10% increase.

Sources: [Silver Price](#)

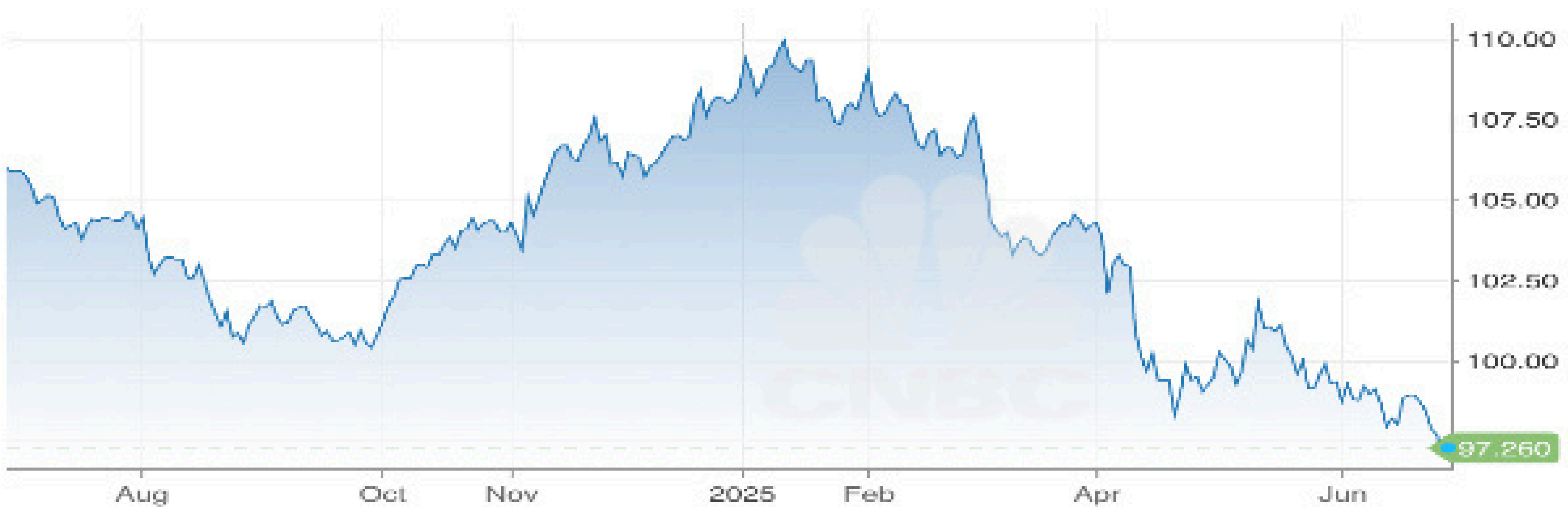


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US Dollar Index

ICE U.S. Dollar Index (.DXY:Exchange)

USD
Last | 2:44 AM EDT
97.26 +0.12 (0.12%%)
1 Year



27/ June / 2025: 97.67 DXY

June was a month of decline for the US Dollar Index (DXY). The US dollar fell from its high of 99.8 to its current low of 97.7, with occasional rapid drops in value. The year-to-date change of the index continues to fall each month, ending June with a -10.3% return.

Sources: [CNBC](#)



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YTD Performance

	2025 YTD	1 Year
Gold (XAU/ USD)	+27.9%	+42.8%
Platinum (XPL/USD)	+40.1%	+49.3%
Bitcoin (BTC)	+13.5%	+70.9%
Silver (XAG/ USD)	+23.3%	+35.8%
Palladium (XPD/USD)	+15%	-7.0%
S&P 500 (SPX)	+3.6%	+13.6%
US Treasury Bonds (TLT)	+0.8%	-3.8%
USD Index (DXY)	-8.7%	-8.7%

- **Platinum: +40.1% YTD** – Top performer, driven by supply shortages and jewelry demand.
- **Gold: +27.9% YTD** – Safe-haven demand rises with inflation and global uncertainty.
- **Silver: +23.3% YTD** – Boosted by tech growth and green energy use.
- **Palladium: +15% YTD** – Gained on weak dollar, auto demand, and investor interest.
- **Bitcoin: +13.5% YTD** – Rebounding amid Middle East tensions.
- **S&P 500: +3.6% YTD** – Lifted by tech strength and lower rates.
- **US Treasury Bonds: +0.8% YTD** – Stabilizing after inflation-driven volatility.
- **USD Index: -8.7% YTD** – Falling steadily as de-dollarization accelerates.

Source: [Yahoo Finance](#), [BarChart](#), [Discovery Alert](#)



Strategies



- **Diversify with Precious Metals:** Strengthen your portfolio by increasing exposure to gold, silver, and platinum, especially through physical bullion during uncertain markets.
- **Reduce USD Exposure:** With the dollar weakening, shift part of your holdings into real assets like bullion to hedge against currency risk.
- **Limit Bitcoin Allocation:** Bitcoin remains a hedge against fiat instability, but due to its volatility, keep exposure small and balanced.
- **Watch Green Tech Demand:** Silver's growth ties closely to green energy; consider investing in metals and sectors driving industrial and tech innovation.





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